



CORMANT-CS

New Features Training v9.4

July 2018 V015



Topics Covered

- Summary of Key Changes
- Training on New Features v9.4
- Information & Other Training Resources
- ✓ <u>Online Help Feature</u>
- ✓ <u>Stay in Touch</u>
- <u>Cormant Customer Support</u>



Summary of Key Changes

> Online Mobile Alternative for Offline Mobility!

- > V9.4 is 1st Cormant-CS version to be a fully responsive web HTML5 platform and can be a substitute for offline mobility when needed.
- Web Scanning Capabilities which include full support for Bluetooth Barcode Scanning and Device Camera Scanning (both 2D Data Matrix as well as 1D barcodes)
- New "Scan Mode" on web that replicates functionality of current Cormant-CS Windows Mobile offline application with the following exceptions: Online only, No Audit Module Support and Scan to Conduit functionality is limited at this time.
- Floor Plan Views improved with new nesting floor plans and the allowance of irregular shaped spaces.
- Data Center Plan View Enhancements that include Multi Rack Threshold Colors and Visible RU's
- > **Improved Reporting** with added pie chart displays to custom reports and dashboards
- > **Export of Report Charts** in multiple image formats now available on custom reports
- > New & Improved Dashboard Widgets
 - > Alerts & Alerts Summary
 - > Workflow & Workflow Summary
 - > Improvements to Custom Report and Plan Widgets
- > Increased Security Features



Training on New Features







Let's Get Started...



Online Mobile Alternative for Offline Mobility

- > Version 9.4 is the first Cormant-CS version to provide a substitute for the Cormant-CS Windows Mobile offline application using the fully responsive Cormant-CS web application.
- Touch Screen Capability supports a mobile solution using browsers on phones and tablets in a user/finger friendly interface.
- Support across PC, tablet and phone is automatic using the normal Cormant-CS web URL and will work on Apple and Android mobile devices as well as devices running Windows 10.





Web Scanning Capabilities with Online Mobility

Cormant-CS V9.4 now contains Barcode Scanning Functions.

- Cormant-CS Web includes full support for Bluetooth Barcode Scanning and attachable USB Scanners (both 2D Data Matrix and 1D barcodes), as well as Android-based mobile/pocket PC with dedicated scanner (models similar to Zebra/Motorola TC 51/56)
- > A Device Camera can also be used as a barcode reader for scanning purposes.







Bluetooth 1D/2D scanner

USB 1D/2D scanner

Android Pocket PC with Dedicated 1D/2D scanner



Web Scanning Functions – Scan Mode

- Scan Mode imitates the offline Windows Mobile application behavior where scanning a serial number, asset tag or barcode number will quickly load that asset or connectivity into Cormant-CS.
- > If the barcode is not found, the program will prompt for an option to assign or create a new record





Web Scanning Functions – Scan Mode

To engage **Scan Mode** *using a scanning device*:

- Point your mobile browser to the secured Cormant-CS Server Web (*Https required*) and tap the 2D barcode next to Quick Search to engage **Scan Mode**.
- Once in Scan Mode, use an attached scanner (Bluetooth or USB) to scan a barcode for recording or searching functionality.

To engage **Scan Mode** using the camera of your smartphone or tablet:

Tap the camera icon next to the Quick Search bar to use the camera of your smartphone or tablet as a barcode reader.

Ouick Search...

https//mobile.cormant-cs.net/csweb/

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Web Scanning Functions – Scan Asset (Create New)

> Scanning Assets

- > While in Scan Mode, scan a barcode using an external device or camera. If the barcode is not recognized, you will have the option to assign that barcode to an existing asset, or create a new asset with that new barcode.
- > To create a new one, see example shown below to scan and create:





3. Browse Asset

Web Scanning Functions – Scan Asset (Assign to Existing)

- > To assign the barcode to an existing asset, use steps shown below:
 - 1. Scan first

2. **Select attribute** to save the barcode value





Web Scanning Functions – Connecting Ports

> You can use your mobile in Cormant-CS to connect individual ports with barcode cables

Connecting Ports is the same as in Cormant-CS Web Desktop browser, but with addition of barcode scanning to speed up the searching of asset and cables!

Tap and hold to the port And tap connect from context menu

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Sele	ect Port	×
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	DC1-01A-SV	V01-C02
	DC1-01A-SV	V01-C03
	DC1-01A-SV	v01-C04
	DC1-01A-SV	V01-C05
	DC1-01A-SV	V01-C06
	DC1-01A-SV	V01-C07
	DC1-01A-SV	V01-C08
	DC1-01A-SV	V01-C09
	DC1-01A-SV	V01-C10
	DC1-01A-SV	v01-C11
	DC1-01A-SV	V01-C12
	DC1-01A-SV	V01-C13
	DC1-01A-SV	V01-C14
	DC1-01A-SV	V01-C15
	DC1-01A-SV	V01-C16
	ок	Cancel

Scan or fill in the barcode cable to be used



Scan the end equipment

where the cable will be connected

then select the port you'll use

Newly connection port – switch view

Guick search.	
Assets / North America / USA / Atlanta DC Building / DC1-ROW1 / DC1-01A / DC1-01A-SW01 / DC1-0	g / 02-Floor / 02-ATL-DC1 D1A-SW01-C10
DC1-01A-SW01-C10	Return to Bookmarks
Details Subcomponents Connection	History
Plan View Rack View Alerts Di	scovery
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Auto MPO View 💉 Connect 🛃 Di	sconnect
Show Details Limport Connections	
DC1-01A-SW01-C10 - Channel	- Detail 5
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In 50001706	
DC1-01A-SVR01-C	3
	01



Web Scanning Functions – Force Connect

- > This is quite a useful function to quickly connect or update several barcoded cables in a rack. Force Connect (FC), sometimes called, Quick Connect in the offline Window Mobile application, allows you to use the Cormant- CS Web Mobile to scan cables connected to a switch or patch panel, quickly and with ease.
- \succ This is typically used on cases wherein there is a newly patched switch or patch panel and you need to quickly record the connectivity in Cormant-CS.

NOTE: This is slightly different from the normal connect process on the handheld, as it

will not warn if the connection is current or different.

	🏄 CS - Connect 🛛 🗱 ◀€ 6:10 😣
	Conn From SW2-01
Quick Connect Offline Windows Mobile Version	Cable Type Cat Se Mod Patch Cord 2m Barcode 200019 Length 2.0 Conn To Barcode Auto Advance Audio Confirmation
	EPrey ENext IOllada OBada Ma

Force Connect Ports	×
From	-
Port	
R01H02 SW2 01	
🕀 Cable Details	ForceConnect
Barcode	
110010	
Template	🗌 (Cormant- (CS Web
Gat Se Patch Cable 3m	
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To	Modile version
Port	
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Actions	
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Previous Next Undo Redo	
Done	
🕂 🔣 Director's Office	
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Web Scanning Functions – Force Connect

> To use Force Connect, first find the switch or patch panel you'd like to update connections on.***Note**: you can use search or scan the barcode of the switch or patch panel.

> Next, follow below steps:

1. Tap and hold to the switch or panel you'd like to Force Connect. Tap **Connect** from context menu

				V 40 ▲ 07%
	∦ ♥4G⊿ 67% ∎ 8:15 PM	1	1 https://192.168.7.131/csw	/eb/Comp
92.168.7.131	/csweb/Comp 2 :			
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			R01H02 SW2 01	
			🖂 Cable Details	
ſ	Add Component		Barcode	
1	Add Multiple Components		110010	
	Add Subcomponents		Template	
on	Import Components		Cat Se Patch Cable 3m	
Exp	ort Components		 Length	
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Connect			Q Barcode R01H03 1	1.007
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2. **Scan** the patch cable in the switch and the app will read the port number on each port being connected.

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3. Scan all cables. You can click Next button for ports that are not connected. When complete, tap the **Done** button to make Cormant-CS update the connectivity records



Web Scanning Functions – Move Here

- Move-Here function allows you to scan one or more components to a space. This is best used after moving several assets, then executing this function.
- To use, go to the new space, room or rack where the equipment was moved to then follow below steps

Tap and hold to the space where the asset is moved. Tap **Move Here** *function*

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https://192.168.7.13	1/csweb/Comp 2 :
Quick Search	
CMDB	
🕀 🌒 Europe	
😑 🕚 North America	Add Multiple Components
🙌 Canada	Add Subcomponents
🖃 💻 USA	Import Components Export Components
🖃 🧍 Atlanta DC E	Import Connections
📃 🛔 02-Floor	SNMP Configuration
+ 📰 02-/	Connect
🖃 📕 02-/	Disconnect
- 1	Rename
Ē	Out
⊕ ∎	Copy
	Paste
H 🖸 02-7	Sort by Rack Unit
+ 🔳 02-/	Show Conduits
🕀 🛔 11-Floor	Expand All
Assets / North America / USA / Atlanta D / 02-Atlanta-MDF Room A / DC1-MDF A	Collapse All Refresh
DC1-MDF A	Historical Report Run Scripts -
Details Subcomponents Cor	Exports 👻

Scan using barcode scanner or type-in the barcode #



Cormant-CS will warn you if asset is connected. Confirm the move and it will move the asset/s



Multi Level Plan Views in Cormant CS Web

- Nested Plans are now supported. You can overlay plans based on their tree hierarchy and drill-down to specific spaces. Clicking (or tapping if on a mobile device) laid out spaces / rooms will open up the plan of that space.
- An example space hierarchy where this works well is having a 1) Campus Site, with several 2) Buildings where and each Buildings has 3)Floors and those floors have 4)
 Data Center rooms or Office Areas, as shown in the example below where each space has a floor plan that can be drilled down into their child spaces.





Multi Level Plan Views in Cormant-CS Web

- Irregular Shaped Spaces is now supported.
- > To add a new point to shape the plan, go to Edit mode in Plan View
- If the asset is a room, datacenter or a building, click Unlock Spaces.
- > Then, right click and click Edit > Add Point or Remove point.
- You can define the shape of spaces and rooms by adding and adjusting points as needed.





Multi Level Plan Views in Cormant-CS Web

- Spaces that are not yet laid out in the floor plan or map are highlighted in Yellow. Dragand-drop the space/bldg. to the map on the right to lay it out.
- In the example below, the Fort Strip is an L-Shape building. You can turn the default square mapping into an irregular shape by Editing and adding Points





Plan Enhancements – Color Coded Alerts & Thresholds





Plan Enhancements - Color Coded Alerts & Thresholds

- The user can select the Color By dropdown menu to see list of existing alert thresholds. A checkmark will signify the displayed (activated) threshold color alert(s). You can display 1, 2 or 4 alerts. *If 3 alert thresholds are selected, the lower left rack quadrant is grey, indicating no 4th alert threshold has been selected. Also,
 - > It is not possible to select more than 4 thresholds.
 - > The alerts will display in order clockwise from top left.





Plan Enhancements – Alerts Decoder

- Single click on a specific rack, in this example, DC1-02C has been selected, and the *Alerts Decoder* will display at the bottom of the screen, showing all aggregated values for captured threshold(s).
- Cool Feature Alert! When in Plan View, you can single click outside of the floor plan then hover your cursor over a rack alert to see the alerts decoder aggregate values at the bottom. As you move your hovered cursor over different racks, the alerts decoder will update accordingly providing accurate alerts data.



My Alerts	Cooling vs Max	Power Plate vs Max	Rack A side AMPS Used	Rack B side AMPS Used	Rack Power Actual vs Power Max	RF Code Temperature	RU Used	Temperature
	Value: 36270	Value: 9130	Value: 0	Value: 0	Value: 7440	Value: 0	Value: 34	Value: 28
	Max Value: 50000	Max Value: 7000	Max Value: 0	Max Value: 0	Max Value: 7000	Max Value: 0	Max Value: 42	Max Value: 40



Plan Enhancements – Alerts Decoder

If you hover specifically over a color coded alert on a specified rack, you will see the threshold name. These will match the Alerts Decoder threshold and color coding at the bottom of the screen These values show the *Current Aggregated Value* of that threshold and the *Max Value* configured for that threshold.







- > Individual components in racks are now easily identified on Plan View with Visible RU's!
- > In this example, on rack DC1-01F, notice the individual components and their associated RU's visible in GREEN (Note: Cormant-CS supports both front and back rack views.)





- > So how do you configure your Plan View to SHOW the Visible RU's?
 - > Go to Edit Mode in Plan View by clicking EDIT. In this example, we are editing 02-ATL-DC1. Your Plan View will display as shown below.
 - > Next, you must UNLOCK Racks & FMD's





- > Then *Single click* on the selected rack to edit. In this example, we are unlocking DC1-03G
- > Then *Right click* to display the Edit options drop down menu
- Select Front. To identify the FRONT of Rack, click on 2 of 4 corner points (squares) to turn them from BLACK to GREEN, identifying those GREEN as the Front of that Rack. For multiple racks, click the next rack, performing the same operation of clicking on the 2 square points, turning them from BLACK to GREEN and continue until all Front of Racks have been identified with GREEN squares.
- *You will notice as you pass from identified rack to the next, the racks already defined will display an "FF", which indicates Front of Rack.
- > When finished click **SAVE**





Cool Feature Alert! When adding new racks to Plan View, you can identify the Front of Rack then Right click and from the drop menu click Save Template and the system will save the Front of Rack location, making rack adds much more efficient and user friendly.





- > Once Front of Rack has been saved, you will notice 2 things:
 - > All components and Visible RU's are now displayed on Plan View in GREEN (Show 3D) AND
 - > The rack will now show a bold outline where the Front of Rack was identified when in Plan View (Show 2D)



(2D) →The bold line(s) indicating Front of Rack are purposefully faint yet noticeable, to offer a subtle indicator without taking away from rest of plan view layout.



DC1-03A	DC1-04A
DC1-03B	DC1-04B
BC1-83C	DC1-04C
DC1-03D	DC1-04D
DC1-03E	DC1-04E
DC1-03F	DC1-04F
DC1-036	DC1-046
DC1-03H	DC1-04H

DC1-05A	DC1-064
DC1-05B	DC1-068
DC1-05C	DC1-060
DC1-05D	DC1-060
DC1-05E	DC1-068
DC1-05F	BC1-06
DC1-056	DC1-066
DC1-05H	DC1-06H



- Hover over any rack component identified in GREEN and a display bubble of component name will show. Move your mouse over the components in any rack for this feature. In this example, we are hovering over DC1-01F-SVR04.
 - > A SINGLE click on that component takes you to that component in the Asset Tree. You will stay on the Plan View Tab.
 - A DOUBLE click on that component will take you to the Details tab of that particular component and you will leave the Plan View Tab.





We understand some customers record blank panels/blanking plates with various RU's as part of their Asset Tree. This can Result in an incorrect recording of available RU space when searching for a rack unit location to mount a component. To take into consideration this discrepancy when recording blank panels of various RU's, Cormant suggests setting the blank panel/blanking plate **Mounting Type =** "**NONE**". This will then show as available space in your Plan View Tab (Show 3D)/ Visible RU's.

*If you have a large number of blanking plates/blank panels, Cormant recommends updating the blank panel *template(s)* in the Desktop Client so that all are defaulted as Mounting Type = "NONE".





Plan Enhancements – Custom Threshold Alerts Available

- > Alerts from Custom Thresholds now appear on Plan View when a script triggers a custom alert.
- > To create a Custom Threshold, go to Alerts module>>Thresholds>>Create+.
- Click Custom Threshold. Notice that Value Attribute and Max Value Attribute are disabled.
- > Custom thresholds are created via scripts. Any situation can generate an Alert.
- Imagine a CRAC unit that can end up in a fault condition. The unit has an SNMP Attribute "Status" that gets set to "Fault". A script that checks for this value can be created and Users warned by creating a Warning or Critical Alert when this is found.
- > Components other than Racks can produce Custom Thresholds.





Plan Enhancements – Custom Threshold Alerts Available

> On Plan View tab, you will now see the newly created "Custom Threshold for Irina". Again a script will need to be configured and applied to the threshold to capture it's data alerts.



All Racks and FMD that **do not** have or contain components with the alert will be colored Gray.

is colored YELLOW.

colored ORANGE.



Rack View Reminders

You can also display Device RU positions on the Rack View tab. To activate this option, click OPTIONS on Rack View Tab and select Device RU, then click OK.





Rack View Reminders

The Rack View tab now shows all component's Rack Unit height based on the template used for that component. Rack: DC1-01G







Rack View Reminders

You can also choose to display up to 3 attributes in a rack in Rack View. In this example we have added Template Type and Manufacturer attributes to the Rack View. To do this go to Options in Rack View then click +Add under Device Attributes, search for up to 3 attributes to add then click OK. You are able to sort them with the Drag to Sort feature. When done, click OK. Results shown below:





Enhancement to Importing Screens

Details

☑ Edit
□ General -

Environme

All web import screens now allow for **Date Format Selection**! To discover this enhancement, click on Import Components from the Details tab of the space. The import screen will display. Notice at the bottom, the drop down selector for the following Expected Date Formats: Atlanta DC Building

DD/MM/YYYY DD-MM-YYYY MM/DD/YYYY MM-DD-YYYY YYYY/MM/DD YYYY-MM-DD DD/MM/YY MM/DD/YY YY/MM/DD

*The selected	l date	format	will	be	saved	for	the
entire sessior	1.						

OC Buildir	ng					
ubcomponents	Connections Hi	story Plan View	Rack View	Alerts	Discovery	
Save Changes	× Cancel Changes	+ Add Component	🖻 Delete Con	nponent	1 Import Components	
Name	Atlanta DC Building	Import Compone	ents			Import components from file
Space Barcode	USA	Import File:				
cooling Max	0	Root Space: Atlanta DC Building				
Weight Max	0	Import Options:				
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	(Expected Date Forma	at:		Verify	Timport Cancel



Enhancement – Forget Decisions

- > We have added many "Remember Decision?" prompts attached to the users login name when performing an action. In v9.4 we have included the option to Forget Decisions under the User Name at the far right of the Cormant-CS web screen. Taking this action to forget decisions can be especially useful for multiple scan-and-connect decisions where remember decisions can be both very helpful and very dangerous.
- After clicking on the Forget Decisions menu item, any confirmation prompts which had previously been remembered (by checking the "Remember?" checkbox) will appear again the next time that they should be encountered

Confirmation Required	🐣 Administrator
Not all components can support application '100 Base TX' Do you wish to continue? Remember?	Change User Profile Settings Forget Decisions Toggle camera scanner About Help Log Out
	🖬 Decisions Forgotten



Improved Reporting Features – Pie Charts

In the Reports Module, a user can now run a report and choose to display results as a **Pie Chart** (in addition to the Bar Chart previously existing display option).*This is also true on the Dashboard Widget display for Custom Reports. <u>(See Slide 44)</u>

				Chargeback Report
				Show Details Show Bar Chart Show Pie Chart Show Pie Chart Refresh Export PNG None Finance HR Marketing Operations Sales
Chargeback by RU			×	
Show Details Show Bar Chart Show Pie Chart	2 Refresh	PDF V Portrait V		
Name	Template	Equipment Owner	Unit Height	
Equipment Owner: None			Sum: 126	
Equipment Owner: Finance			Sum: 116	
Equipment Owner: HR			Sum: 272	
Equipment Owner: IT			Sum: 8	
Equipment Owner: Marketing			Sum: 58	
Equipment Owner: Operations			Sum: 172	
Equipment Owner: Sales			Sum: 100	
Grand Totals				
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Page 1 of 1	Rows	0 •	1	
			ОК	Displayed Time: 26/06/2018 09:42:5 Last Updated: 26/06/2018 09:42:51
				ок



Improved Reporting Features – Export Formats

> The Export feature of run Reports when Showing Pie Chart results includes additional export format options as shown below. The user can now select from PNG, JPEG or PDF formats. These enhancements offer a more professional graphical export functionality for presentations to management.

> PNG – Allows for transparency of background on the pie chart image

Chargeback by RU





Improved Reporting Features – OnRun Filter

- You can now configure Custom Reports and Scheduled Reports to prompt you to add filter values when triggering the report to RUN. We call this feature **OnRun** within the Reports module.
 - > To configure a Custom Report to prompt you for filter values at the time you Run a report, you will need to activate the OnRun feature in the Custom Report, as shown below in this example.
 - > Click Save, then click RUN

*Please note Caching cannot be enabled if the report has OnRun filters set.

Chargeback Report Details Run C Edit Save Cancel + Add Report + Add Folder Delete				So WHY did Cormant design this feature?
🗆 Report Details				✓ Being able to schedule an
Name Chargeback Report	Report Chargeback Report			existing report and adding
Report Asset Reports v	Caching Caching can't be enabled if the report has On Run filters) Enabled		the necessary filters at run time reduces the # of	
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🖯 Filters				
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■ And ▼ Space Not Equals ▼ 02-Atlat	ata-DC1 CMDB -		•	STANDARDIZED & RELIABLE
E And Template Includes Network	Equipment – Server Equipment – Storage Equipment – +		•	
Add Filters				



Improved Reporting Features – On Run Filter

- If /When **OnRun** filters are set, a popup dialog will display requiring you to define the OnRun filters before running the report.
- > Once OnRun filters are defined by selecting the "+" and adding those values, click OK.
- > The report will run accordingly and display the resulting data.

	You must define On Ru	In filters befor	e running the report		×			
	On Run Filters							
	Join	Attribute	Comparison		Value	Value		
	Where	Space	Includes		+	02-ATL-DC1	-	+
			Chargeback Report	×	Add Filter Va			
Charge Show Name Equip Equip Equip Equip Equip Equip Row	geback Report w Details Show Bar Chart Show Pie Comparing the second se	Chart	Show Details Show Bar Chart Show Pie Chart Refresh Export Pic None Finance HR Marketing Operations Sales sults! Image: Show Bar Chart Show Pie Chart Refresh Export Pic Image: Show Bar Chart Sales	Displayed Time: 13/07/2018 12:46:38 ast Updated: 13/07/2018 12:46:38	OK Cancel			



Improved Reporting Features – On Run Filter

- > The OnRun feature is similar when configuring Scheduled Reports
 - > To configure a Scheduled report and incorporating the OnRun feature, go to New Scheduled Report, then click Edit.
 - > Select the Report from the dropdown menu you would like to set a schedule for.
 - > The OnRun Filters option will now appear and you can set the filter values as desired, as well as the report schedule, then click Save.

New Schedul	ed Repo	rt							
Details									
🖸 Run 🕼 Edit 🖪 S	Save 🗙 Cancel	╋ Add Report	逾 Delete						
□ Report Details									
Reporting Type	Archive				1	File Name /			
Scheduled Report	Chargeback Re	port			,	Output File Location			
							Note: The folder must be accessible on the Serv	er	
Schedule Name	New Scheduled	Report				File Format	CSV	•	
	Enabled					Last Updated By	Administrator		
⊖ On Run Filters —									
Join		Attribute				Comparison		Value	
Where		Space				Includes		+	
Report Schedule									
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Every	1				Week(s)	On	🔲 Sunday 🔲 Monday 🔲 Tuesday 🔲 W	ednesday 🔲 Thursday	
							🔲 Friday 🔲 Saturday		



New Dashboard Widgets and Improved Features

- Cormant-CS Dashboard has improved existing features on the Floor Plan configuration widget, added pie graph displays to Custom Reports Widget and has added 4 brand new dashboard widgets to its list of offerings. These new widgets are:
 - > ALERTS (MY ALERTS) Widget
 - > ALERTS SUMMARY Widget
 - > WORKFLOW (MY TASKS) Widget
 - > WORKFLOW SUMMARY Widget

Open	Postponed	Warning Critical
Assigned Date	Rack/Device	Description
<1m ago	DC1-01B	Threshold Exceeded: Rack Power Actual vs Power Max (7619 W / 6300 W)
<1m ago	DC1-01A	Threshold Exceeded: Cooling vs Max (36497 / 35000)
<1m ago	DC1-01B	Threshold Exceeded: Cooling vs Max (36748 / 35000)
<1m ago	DC1-01B	Threshold Exceeded: RU Used (35 / 31.5)
<1m ago	DC1-01B	Threshold Exceeded: Power Plate vs Max (9270 W / 8820 W)
<1m ago	DC1-02A	Threshold Exceeded: RU Used (36 / 35.7)
<1m ago	DC1-02A	Threshold Exceeded: RU Used (36 / 35.7)







Plan Enhancements on Dashboard

- The Floor Plan dashboard widget has a new multi-select threshold dropdown for displaying the plan view with multi color coded threshold alerts. Just select, **Coloring** dropdown and select up to 4 thresholds you would like to display on your floor plan widget.
- You can also customize the **Text** on each rack in the floor plan widget using the selection options under Text dropdown. Options include
 - > None shows no data on racks, only color coding for thresholds
 - > Rack Name displays the Rack Name on each rack
 - > Rack Info displays the threshold





Plan Enhancements on Dashboard

> Plan View widget will now hold zoom and save that zoom level where you last left off. NOTE: Storage of the Zoom is on a Per Plan basis and will last across sessions.





New Dashboard Widget Feature

> When adding a new Custom Report Widget to your Dashboard, there is now an added feature in the dropdown menu to select the display of the data as a Pie Chart, in addition to the Bar or Stacked Bar Graphic display. See configuration options/results below:

Assets Count by Manufacturer	Assets Count by Manufacturer	Assets Count by Manufacturer					
Report Assets Count by Manufacturer Chart Pie Display Legend Image: Comparison of the second	Report Assets Count by Manufacturer Chart Bar Orientation Horizontal Display Legend Image: Chart of the second s	Report Assets Count by Manufacturer v Chart Bar v Orientation Horizontal Vertical Display Legend Image: Comparison of the second					
Assets Count by Manufacturer	Assets Count by Manufacturer	Assets Count by Manufacturer					
Displayed Time: 2018/06/28 14:30:55 Last Updated: 2018/06/28 14:30:55	None Cisco Dell F5 HP 0 10 20 30 40 50 Last Updated: 11/07/2018 11:18:42	50 40 30 20 10 0 None Cisco Dell F5 HP Last Updated: 11/07/2018 11:19:17					



New Dashboard Widgets - Alerts

- > We have added two new ALERTS widgets to the Dashboard Add Widget menu
 - > ALERTS (MY ALERTS)
 - > ALERTS SUMMARY

a constant a second a			My Alerts - Assigned with	in 60 Days - Shown/Total: 1/1		
Add Widget		×	Open	Postponed	Warning	Critical
		^	Assigned Date	Rack/Device		Description
	Historical Report Displays a historical report as a line chart.	Add	22d 23h 12m ago	DC1-02C		Threshold Exceeded: Rack Power Actual vs Power Max (7391 W / 6650 W)
	Custom Report Displays a custom report as a bar chart.	Add				Last Updated: 2018/06/28 14:35:59
	Plan View	Add	Atlanta DC Build	ling - Total Alerts		 .
	Displays a plan view of a space in 2D or 3D.	-		varning - Open Varning - Pospon		Unica - Postponed
	Alerts Displays a list of alerts assigned to the current user.	Add				
	Alerts Summary Displays a summary of existing alerts as a chart.	Add				
		•				Displayed Time: 2018/06/28 15:24:46 Last Updated: 2018/06/28 15:24:46

New Dashboard Widgets – My Alerts Widget



- ALERTS (MY ALERTS) Widget displays a list of alerts assigned to the current user. NOTE: The user must first create a subscription to each alert type in order for ALERTS (My Alerts) Widget to display all subscribed-to alerts within the date parameters assigned.
 - > To configure the Alerts (My Alerts Widget), enter the parameters for which you would like to report your Alerts, then click SAVE.
 - > Once the Alerts (My Alerts) Widget has been created, your My Alerts Widget will display on your Dashboard, as shown below:

My Alerts		
Assigned in the last	60 Day(s)	•
Max Rows	20	•
Order	Newest First	•
Refresh Interval	5	
	Automatically refresh every 5 minutes	
	Save	Cancel
	Last Updated: 10/07/201	8 11:33:53

Open	Postponed	Warning
Assigned Date	Rack/Device	Description
<1m ago	DC1-01B	Threshold Exceeded Rack Power Actual v Power Max (7619 W 6300 W)
<1m ago	DC1-01A	Threshold Exceeded Cooling vs Max (364 / 35000)
<1m ago	DC1-01B	Threshold Exceeded Cooling vs Max (367 / 35000)
<1m ago	DC1-01B	Threshold Exceeded RU Used (35 / 31.5)
<1m ago	DC1-01B	Threshold Exceeded Power Plate vs Max (9270 W / 8820 W)
<1m ago	DC1-02A	Threshold Exceeded RU Used (36 / 35.7)

New Dashboard Widgets - My Alerts Widget



STATUS

> OPEN > POSTPONED

<u>CRITICALITY</u>

> WARNING
 > CRITICAL

STATUS color coding references the Assigned Date column in the My Alerts widget Open A Status = **OPEN** indicates the Alert has been assigned and awaits action. Postponed A Status = **POSTPONED** indicates the Alert has been Postponed

CRITICALITY color coding refers to the Threshold settings of the alert itself.
 Warning A Criticality = WARNING indicates the alert is in the warning percentage threshold value of that alert as set in the configuration of that threshold in the Alerts Tab>> Thresholds.
 Critical A Critiality = CRITICAL indicates the alerts has hit the critical percentage threshold value of that alert as set in the configuration of that threshold in the Alerts Tab>> Thresholds.



In the example to the right, notice there are 5 OPEN Status alerts (as shown in white) and 1 Alert that has been POSTPONED (as shown in grey). There are 4 Alerts in WARNING Criticality (as shown in pale yellow) and 2 alerts that are in Critical status (as shown in pink) and need immediate attention.

Open	Postponed V	Varning Critical
Assigned Date	Rack/Device	Description
<1m ago (12/07/2018 21:15:43)	DC1-01B	Threshold Exceeded: Rack Power Actual vs Power Max (7619 W / 6300 W)
<1m ago	DC1-01A	Threshold Exceeded: Cooling vs Max (36497 / 35000)
<1m ago	DC1-01B	Threshold Exceeded: Cooling vs Max (36748 / 35000)
<1m ago	DC1-01B	Threshold Exceeded: RU Used (35 / 31.5)
<1m ago	DC1-01B	Threshold Exceeded: Power Plate vs Max (9270 W / 8820 W)
<1m ago	DC1-02A	Threshold Exceeded: RU Used (36 / 35.7)



New Dashboard Widgets – My Alerts Widget

> Clicking on the **Rack/Device** link will send you directly to the ALERTS tab *of that device*. From here the user can see all details of alerts for that device, including status, priorities, data center



and a description of the alert itself, along with the assigned user and postponement date, if applicable.

DC1-01B

Fil	ter Options –														
ssig	ned		Status	5		Priority			S	ubscription	All St	ubscriptions		•	Apply filters
All		•	Op Po	oen stponed		WarningCritical				Threshold	All TI	hresholds		•	Reset filters
Acti	ctions Export Refresh 2														
1	Date Created		Statu	5	Priority	Data Center	Rack/D	evice		Description		Value	Assigned User	F	ostponed Until
	28/05/2018 13::	87:49	Open		Warning	02-ATL-DC1	DC1-01	В		Threshold Excee Rack Power Actu Power Max	ded: al vs	7619 W	Irina Astrom		
1	8/05/2018 13:	87:49	Open		Warning	02-ATL-DC1	DC1-01	В		Threshold Excee Cooling vs Max	ded:	36748	Irina Astrom		
1	8/05/2018 13:	87:50	Open		Warning	02-ATL-DC1	DC1-01	В		Threshold Excee RU Used	ded:	35	Irina Astrom		
)	8/05/2018 13:	87:50	Open		Critical	02-ATL-DC1	DC1-01	В		Threshold Excee Power Plate vs M	ded: lax	9270 W	Irina Astrom		

Return to Bookmarks

New Dashboard Widgets – Alerts Summary Widget

- ALERTS SUMMARY Widget displays a summary of all existing alerts as a chart (Pie Chart, Bar or Stacked Bar). This is an excellent management tool for a NOC and senior managers specifically, as a user can easily view all alerts for a single space or a number of sites/buildings associated to their data centers. *Examples of configuration/results on next slide.
 - > To Configure the Alerts Summary Widget, you will need to determine the following parameters:
- SUMMARY Do you want to summarize the displayed data for a Single Space, Child Spaces or Alert Types? Note: Both Single Space and Child Spaces will show ALL alerts that exist on the selected space. The main difference is on how each display the data. Alert Types will show a summary of alerts by alert type.
 - > **Single Space**: groups alerts by *Status* (Warning or Critical).
 - > **Child Space**: groups alerts according to the Group Level Options:
 - > **Direct Child**: groups by the *first level children of the selected space*.
 - > Site: groups alerts by Site
 - > **Datacenter**: groups alerts by *Datacenter*
- > **SPACE** What Space in the asset tree will the widget be Summarizing Alerts for?
- > CHART What type of chart do you want to display the data called for?
 - > Bar Chart, Stacked Bar or Pie Chart
- > **ORIENTATION** Will the Alerts Summary display Horizontally or Vertically?
- REFRESH INTERVAL How often (in minutes) would you like the widget to refresh data?

Atla	Atlanta DC Building - Total Alerts								
	Summary	Single Space	•						
	Space	Atlanta DC Building							
Ĺ	Chart	Bar							
	Orientation	 Horizontal Vertical 							
	Refresh Interval	1							
		Automatically refresh every 1 minute							
		Save	icel						



New Dashboard Widgets – Alerts Summary Widget

> ALERTS SUMMARY Widget Single Space and Alert Type Configuration/Results examples shown



New Dashboard Widgets – Alerts Summary Widget

> **ALERTS SUMMARY Widget** for Child Spaces Configuration/Results example shown below:

Space en		
USA - Alerts by Children		
Summary	Child Spaces	
Space	USA	
Group Level	Datacenter	
Chart	Bar	
Orientation	Horizontal Vertical	Results
Refresh Interval	0	
	Refresh disapled.	
	Save Cancel	

*Space changed from ATL Data Center to USA

> Cool Feature Alert! Clicking on the "..." in the upper right hand corner of these widgets will offer a dropdown menu not only to edit, refresh or delete the widget but it also provides clickable links to all the Group Level Options selected for the data display (In this example, all datacenters).





New Dashboard Widgets - Workflow

> We have added two new WORKFLOW widgets to the Dashboard Add Widget menu



New Dashboard Widgets – My Tasks Widget



- WORKFLOW (MY TASKS) Widget- Workflow has the concept of orders and tasks, where an Order is something that needs an action (e.g. a project or an incident), which is then divided into tasks (e.g. install a server, decommission an equipment, etc). This widget displays a list of tasks assigned to the current user.
 - > To configure the WORKFLOW (My Tasks) Widget, enter the parameters for which you would like to report your task assignments:
 - > User Type Determine which user type you would like to report workflow tasks on. Assigned Operator or Customer?
 - > Assigned Operator Person designated to perform the task
 - > **Customer** Person who requested the order (typically internal customer)
 - > Once the WORKFLOW (My Tasks) Widget has been created, your My Tasks Widget will display on your Dashboard, as shown below:

User Type	Assigned Operator	•	
Task Status	Being Planned		
	Waiting For Change		
	In Progress		
	Waiting Customer Information		
Max Rows	10	•	
Order	Newest First	T	
Refresh Interval	1		
	Automatically refresh every 1 minute		
	Save	Cancel	

Task Reference	Scheduled Date	Task Type	Status	Device Nam
000007-0001		Install	Being Planned	DCIM-SRV
000001-0003		Move	Being Planned	DL380 HD
000003-0002		Install	Being	

New Dashboard Widgets – My Tasks Widget



Clicking on any Task Reference link will send you directly to that Task in the WORKFLOW module. From here the user can see all details of the task assigned to them, including Order Details, Task Details, Device Details, and more..

Deploy DCIM Server													
					Task: 0	00007-0001 Dev	vice: DCIM-SRV, De	stination: 02-ATL	-DC1\DC1-ROW5\D	OC1-05C			
					Edit	Save Change	s Cancel Chang	es Add Task	Mark Complete	Export			
My Assigned Tas	sks - BP - Shown/To	otal: 3/3			Orde	er Details	Task Details	Device Details	Subcompo	nents Details	Provisioning	Activity	Shipping
					🖯 Ord	ler Details —							
Task Reference	Scheduled Date	Task Type	Status	Device Nam		Order	ID 000007				Order Name	Deploy DCIM	Server
000007-0001		Install	Being Planned	DCIM-SRV		Order Sta	tus Active				CAPT #		
000001-0003		Move	Being Planned	DL380 HD		Service Now L	ink				EMP Request ID		
000003-0002		Install	Being Planned			Business A	rea				Project Code	Planning Asso	et Location
4				4		Custor	ner Brad Beami	sh - ADMIN			Incident Number		
		Last Updat	ted: 10/07/2	2018 14:45:34	Cor	npletion Date Ti	me				IDMD #		
						Update Date Ti	me 10/07/201	8			Create Date Time	03/06/2016	
						Update Userna	me Brad Beami	sh - ADMIN			Create Username	Brad Beamish	- ADMIN
	Assigned Tasks - BP - Shown/Total: 3/3 ask Reference Scheduled Date Task Type Status Device N 00007-0001 Install Being Planned DCIM-SR 00001-0003 Move Being Planned DL380 H 00003-0002 Install Being Planned DL380 H Last Updated: 10/07/2018 14:45 Last Updated: 10/07/2018 14:45 Last Updated: 10/07/2018 14:45			🖯 Des	scription —								

New Dashboard Widgets – Workflow Summary Widget

- WORKFLOW SUMMARY widget Displays visual summaries of tasks for particular area(s) in a queue.
- > To Configure the Workflow Summary Widget, you will need to determine the following parameters:
 - > **QUEUE** What Site (or all sites) do you want to report workflow summary on?
 - > SUMMARY How do you want the results to be summarized? By Task Type or by Workflow Assignment Status?
 - > CHART What type of chart do you want to display the data called for?
 - Bar Chart, Stacked Bar or Pie Chart
 - > **ORIENTATION** Will the Alerts Summary display Horizontally or Vertically?
 - REFRESH INTERVAL How often (in minutes) would you like the widget to refresh data?

Workflow Summary		Tasks			Tasks by Type (All Sites)			
Queue Summary Chart Orientation Refresh Interval	All Sites Task Type Bar Horizontal Vertical Refresh disabled. Save Cancel	Results	Install Decomission Modify Rename Move Incident Other Admin		10 Last Upd	20 ated: 10/07/21	30	
					Last Upd	ated: 10/07/20	018 12:20:0	

New Dashboard Widgets – Workflow Summary Widget



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Increased Security - Summary

- > This version is our most secured product to date. It includes recent security fixes for common web attacks
 - > Password Brute-force attack via login configuration restrictions
 - > XSS attack (cross-site scripting) security fixes
 - Cross-site request forgery (CSRF) attack security. A cryptographic generated token that is associated on user session is use. This token gets validated along the user's cookie in the server to prevent CSRF impersonation
 - > Attachment of allowable files is now configurable in web.config of CS Web



Increased Security - Password Brute-force attack

Password Brute-force attack via login configuration restrictions are configured as follows:

- > By default, Cormant-CS allows multiple login retries.
- You can secure this by configuring the security behavior of an account.
- Login to the Cormant-CS Client and click Tools > Options
- > In the **Option** window, go to **System Settings** tab
- > Security group allows you to set the ff:
 - > Password Complexity Strength
 - > Max Invalid Logins (0 means infinite). *Recommended setting is 3.
 - Password validity days can be set to force user to change after x number of days in **Password Change Days**
 - Min Change hours allows you to set the number of hours before a user can change his password again

Conn	ant-CS	
File I	dit View Diagram Network Tools Help	
Audit	🖳 Options – 🗆 🗙]
	🤽 User Settings 0 System Settings 🖂 Mail Configuration 📱 Handheld Attributes	
	Settings	
	Allow invalid channels	
	Status	
	Log Workflow To History	
	Log Scripts to History Verify In Progress	
	Send Task Assigned Email Waiting For Customer Information Cancelled Completed	
	Server Paths	
3.	Note: The Business Service User or CSWebAPI User must have write permission to this folder or share.	
	Web URL http://localhost	
	Security	
	Password Strength Low V Max Invalid Logins 0	
	Password Change Days 0 🕒 Handheld Usemame As Text	
	Min Change Hours 0 Delete Handheld DB	
	UK Cancel	

Increased Security – API security Enhancements & Support for AD/LDAP Authentication

API security enhancements and support for AD / LDAP authentication for calling API Methods Attachment of allowable files is now configurable in web.config of CS Web

- Configure your IIS virtual directories to Windows Authentication by enabling this in IIS Manager > Authentication module
 - > Disable Anonymous, then enable Windows Authentication
 - > Do this for both CSweb and cswebapi virtual folders
- You can also enable AD/LDAP Authentication by configuring web.config and setting the correct values for your domain.



> Lastly, make sure to enable useLdapForAuthentication in web.config of CSWeb

</configuration name="ldap-configuration" type="Helpers.Config Sections.LdapConfigurationSection, CableSolve.Helpers"/>
</configSections>
</configSections>
</configuration enabled="false" useLdapForAuthentication="true" dom in="SLO1.cinc.cormant.biz:389" container="DC=cinc,DC=cormant,DC=biz" username=""
https://www.container="DC=cinc,DC=cormant,DC=biz" username="">https://www.container="DC=cinc,DC=cormant,DC=biz" username=""">https://www.container="DC=cinc,DC=cormant,DC=biz" username=""">https://www.container="DC=cinc,DC=cormant,DC=biz" username=""">https://www.container="DC=cinc,DC=cormant,DC=biz" username=""">https://www.container="DC=cinc,DC=cormant,DC=biz" username=""">https://www.container="DC=cinc,DC=cormant,DC=biz" username=""">https://www.container="""">https://www.container=""">https://www.container=""">https://w

<!--Uncomment these connection string properties if Cormant-CS Server is not installed on the same machine as the Web server -->

*For complete details on setting up AD and LDAP for your Cormant-CS, there's a Knowledge Base that Cormant Support can send you upon request.



Increased Security – File Attachment Filtering

Attachment of allowable files is now configurable in web.config of CS Web

- > There are 2 new variables in CSWeb\Web.config : ExtensionWhitelist and ValidateZippedFileExtensions. These control what files can be uploaded as a Workflow Task Attachment.
- > You can add or remove file types based on your security requirements
- > It will also scan the content of zip files if all files inside it are allowed, by checking the file extension.





Information & Other Training Resources

> Release Notes v9.4 can be found in the release package on the <u>Cormant website</u>, using your secure user login credentials on the the Customer Portal.





Information & Other Training Resources

If you are coming from a previous version and would like reference to the Summary of Key Changes in prior New Features Trainings, here they are!

V8.4

- Enhanced Rack View and Row-Rack View
- > Import on the Web
- Rack Connections and Power Affected Devices Export
- > Location Identification, Activity history and Unique links
- > Creating new users via the web
- > Template types
- > Secure password options
- > Additional administration logs
- Database checking -CheckDB
- > Historical data comparison (example RU, Power, Temperature)



Summary of Key Changes v9.0, v9.1 & v9.3

v9.0

- > Asset Tree improved and completely removed from Cormant-CS Client
- Cormant CS-Web Asset Tree Functionality Enhanced to include a drag and drop Connections feature
- > Plan removed from the Client and now improved and fully on the Web
- > Floor Plan Widget available on the Web Dashboard.

v9.1

- Reporting: Continued migration & enhancement of features from the Client to the Web to include Editing & Running of Reports, Scheduling Reports, and Historical Report Configuration.
- User Security: All Admin, Roles, Zones, Permissions and User Account Management has also relocated to the Web.
- Report Caching Services feature has been added to the Web for faster loading of reports and Dashboard widgets

V9.3

Network Discovery: This function allows you to discover SNMP devices within a range of network you have configured.



Online Help

- > Our Help System can be found on Cormant CS-Web, our web based platform (though also still available on Cormant CS-Client).
- > To access the Online Help feature:
 - > On Cormant-CS Web, click on your UserName in the Top Right Corner
 - > From the dropdown menu, click Help



> You will be welcomed to the Cormant Help Feature in a new tab!

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Online Help

> Online Help is divided into 5 major sections

- > What's New in Cormant CS-9?
- > Using the Web
- > Using the Handheld
- > Using the Desktop
- > Installation & Troubleshooting
- > You may expand any section by clicking on the associated icon



The Search feature in the upper right hand corner will allow for key word searching and quickly finding the information you need.



Stay in Touch

To access the *Private* Cormant-CS user group: <u>https://www.linkedin.com/groups/4323060</u> or email <u>sales@Cormant.biz</u> to join.





For Additional Help

If you would like additional help with any aspect of Cormant-CS, contact your partner or Cormant directly at <u>support@Cormant.biz</u>



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